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: APPEARANCE : ELECTRONICALLY FILED :

To the Clerk of this Court and all parties of record:

Enter my appearance as counsel in this case for:

## MERRILL LYNCH & CO., INC.

I certify that I am admitted to practice in this court.

Dated: New York, New York

DICKSTEIN SHAPIRO LLP

January 18, 2008

By: /s/ Judith R. Cohen

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